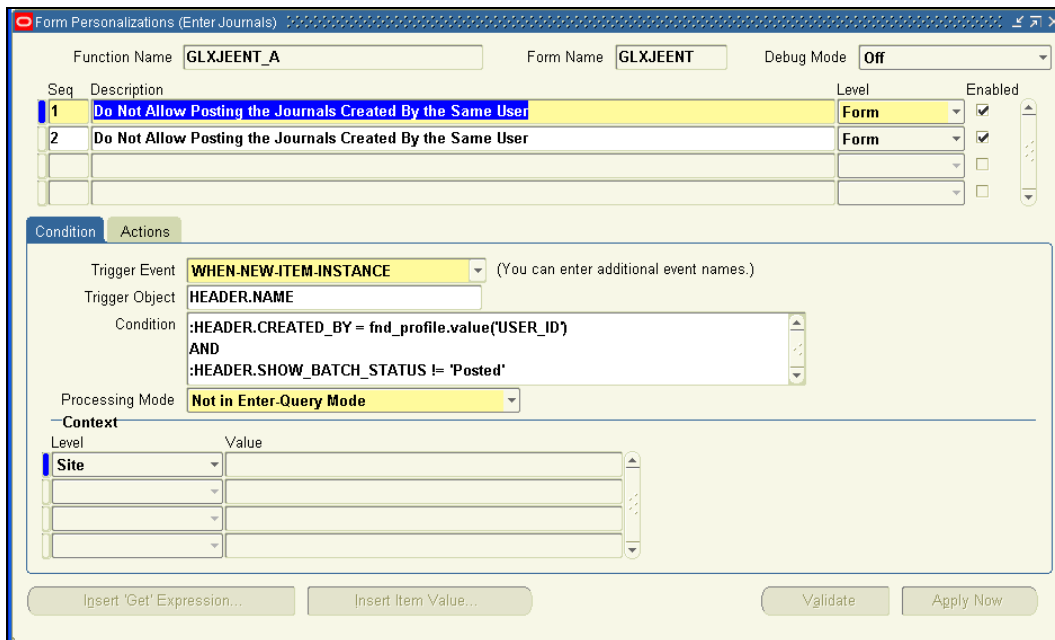


Forms Personalization Spec to restrict a user from posting a Journal Entry they created

Purpose: This document illustrates a personalization meant to restrict a user from posting a Journal Entry that they created. This document was shared by a user who gave us permission to share with other users. ERP Risk Advisors has not verified the document for its accuracy or completeness. Please test the results thoroughly and accordingly.



The screenshot shows the 'Form Personalizations (Enter Journals)' window. At the top, the Function Name is 'GLXJEENT_A', Form Name is 'GLXJEENT', and Debug Mode is 'Off'. Below this is a table of personalizations:

Seq	Description	Level	Enabled
1	Do Not Allow Posting the Journals Created By the Same User	Form	<input checked="" type="checkbox"/>
2	Do Not Allow Posting the Journals Created By the Same User	Form	<input checked="" type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Below the table are tabs for 'Condition' and 'Actions'. The 'Condition' tab is active, showing the following configuration:

- Trigger Event: WHEN-NEW-ITEM-INSTANCE (You can enter additional event names.)
- Trigger Object: HEADER.NAME
- Condition: `:HEADER.CREATED_BY = fnd_profile.value('USER_ID')`
`AND`
`:HEADER.SHOW_BATCH_STATUS != 'Posted'`
- Processing Mode: Not in Enter-Query Mode

Under the 'Context' section, there is a table for defining context values:

Level	Value
Site	

At the bottom of the window are buttons for 'Insert 'Get' Expression...', 'Insert Item Value...', 'Validate', and 'Apply Now'.

Form Personalizations (Enter Journals)

Function Name: Form Name: Debug Mode:

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			<input type="checkbox"/>
			<input type="checkbox"/>

Condition Actions

Seq	Type	Description	Language	Enabled
5	Message		All	<input checked="" type="checkbox"/>
10	Property		All	<input checked="" type="checkbox"/>
20	Property		All	<input checked="" type="checkbox"/>
30	Property		All	<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Message Type:

Message Text:

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20	Property		All	<input checked="" type="checkbox"/>
30	Property		All	<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Select By Text...

Object Type:

Target Object:

Property Name:

Value:

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20	Property		All	<input checked="" type="checkbox"/>
30	Property		All	<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Select By Text...

Object Type:

Target Object:

Property Name:

Value:

Get Value

Insert 'Get' Expression... Insert Item Value... Validate Apply Now

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				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
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Select By Text...

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			<input type="checkbox"/>
			<input type="checkbox"/>

Condition | Actions

Trigger Event: (You can enter additional event names.)

Trigger Object:

Condition:

Processing Mode:

Context

Level	Value
Site	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>

Form Personalizations (Enter Journals)

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Seq	Description	Level	Enabled
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			<input type="checkbox"/>
			<input type="checkbox"/>

Condition | Actions

Seq	Type	Description	Language	Enabled
1	Property		All	<input checked="" type="checkbox"/>
2	Property		All	<input checked="" type="checkbox"/>
3	Property		All	<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Select By Text...

Object Type:

Target Object:

Property Name:

Value:

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Object Type:
 Target Object:
 Property Name:
 Value:

Buttons:

Form Personalizations (Enter Journals)

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Object Type:
 Target Object:
 Property Name:
 Value:

Buttons:

Note: in addition to this spec on the Post Journals , it may also be advisable to exclude the Post Journals function (Enter Journals:Post - GLXJEENT_P) from the Enter Journals form.

Note: This spec only looks at the created by fields. It should also look at the updated_by value as well since a user that modifies a journal should not be allowed to post the journal as well.

Version Control

<u>Update Date</u>	<u>Updated By</u>	<u>Comments</u>
10-Mar-2010	Jeffrey Hare	Initial version
15-Mar-10	Jeffrey Hare	Added comment related to updated by values